

# NEW PATIENT INTAKE FORM

DATE: \_\_\_\_\_

NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

SOCIAL SECURITY #: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

HOME PHONE #: \_\_\_\_\_ WORK PHONE #: \_\_\_\_\_ CELL#: \_\_\_\_\_

EMAIL: \_\_\_\_\_

WEIGHT: \_\_\_\_\_ HEIGHT: \_\_\_\_\_

REFERRING PHYSICIAN: \_\_\_\_\_

## PAST MEDICAL HISTORY:

KIDNEY STONES    AIDS OR HIV    LIVER DISEASE    ANEMIA    STROKE    GOUT  
EMPHYSEMA    CANCER    SHINGLES    ARTHRITIS (RHEUMATOID OR OSTEOARTHRITIS)  
DEPRESSION    INSOMNIA    DIABETES    HEADACHES/MIGRAINES    ASTHMA  
HEART DISEASE/ ATTACK    HEPATITIS (A, B, C, D)    HIGH BLOOD PRESSURE    LUPUS  
PROSTATE ENLARGEMENT    TUBERCULOSIS    PANIC ATTACKS    KIDNEY DISEASE  
PERIPHERAL VASCULAR DISEASE    HYPOTHYROIDISM    SEIZURES    FIBROMYALGIA  
SCHIZOPHRENIA OR BIPOLAR    BLEEDING DISORDER    OTHER: \_\_\_\_\_

## PAST SURGICAL HISTORY:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

## SOCIAL HISTORY:

OCCUPATION: \_\_\_\_\_

DO YOU SMOKE? YES  NO  HOW MANY PACK/DAY? \_\_\_\_\_ YEARS? \_\_\_\_\_

DRINK ALCOHOL? YES  NO  IF YES, HOW MUCH? \_\_\_\_\_

DO YOU USE ANY OTHER DRUGS (MARIJUANA, COCAINE, ETC.?) YES  NO

IF YES PLEASE NAME: \_\_\_\_\_

MARITAL STATUS?  SINGLE  MARRIED  DIVORCED  WIDOWED

DO YOU LIVE ALONE? YES  NO  IF NO, WHO DO YOU LIVE WITH? \_\_\_\_\_

## FAMILY HISTORY:

*Please list any diseases, illness, or ailments in you IMMEDIATE family. (i.e. mother- breast cancer, father –diabetic, grandfather –heart disease)*

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

## CURRENT MEDICATIONS:

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

## ALLERGIES:

- \_\_\_\_\_
- \_\_\_\_\_

## REVIEW OF SYSTEMS:

ARE YOU CURRENTLY EXPERIENCING ANY OF THE FOLLOWING SYMPTOMS?

### GENERAL:

LOSS OF APPETITE .....YES  NO

FEVER OR CHILLS .....YES  NO

RECENT WEIGHT LOSS.....YES  NO

LOW ENERGY/FATIGUE.....YES  NO

### ENDOCRINE:

THYROID DISEASE .....YES  NO

HEAT/COLD INTOLERANCE .....YES  NO

### CARDIOVASCULAR:

CHEST PAIN .....YES  NO

LEG SWELLING .....YES  NO

PALPITATIONS.....YES  NO

ORTHOPNEA.....YES  NO

### RESPIRATORY:

SHORTNESS OF BREATH .....YES  NO

WHEEZING .....YES  NO

CHRONIC COUGH.....YES  NO

### EYES:

BLURRED VISION.....YES  NO

LOSS OF VISION.....YES  NO

DOUBLE VISION.....YES  NO

EYE PAIN.....YES  NO

### KIDNEY/BLADDER/URINE:

PAINFUL URINATION.....YES  NO

FREQUENT URINATION .....YES  NO

BLOOD IN URINE.....YES  NO

### SKIN:

RASH.....YES  NO

FREQUENT RASH .....YES  NO

ITCHING.....YES  NO

### GASTROINTESTINAL:

NAUSEA OR VOMITING .....YES  NO

BLOOD IN STOOL .....YES  NO

HEARTBURN..... YES  NO

CONSTIPATION..... YES  NO

### HEAD/EARS/NOSE/THROAT:

HOARSENESS.....YES  NO

TROUBLE SWALLOWING.....YES  NO

HEARING LOSS.....YES  NO

EAR PAIN.....YES  NO

### NEUROLOGICAL:

TREMORS.....YES  NO

TINGLING.....YES  NO

DIZZINESS.....YES  NO

SEIZURES.....YES  NO

**PSYCHIATRIC:**

DEPRESSION.....YES  NO

SUICIDAL THOUGHTS.....YES  NO

DRUG/ALCOHOL ADDICTION.....YES  NO

TROUBLE SLEEPING (INSOMNIA).....YES  NO

**HEMATOLOGICAL/LYMPHATIC:**

EASY BRUISING.....YES  NO

EASY BLEEDING.....YES  NO

IS THERE AN ONGOING LAWSUIT RELATED TO YOUR VISIT TODAY? YES  NO

ARE YOU CURRENTLY UNDER WORKERS' COMPENSATION? YES  NO

ARE YOU APPLYING TO BE ON DISABILITY? YES  NO

ARE YOU CURRENTLY ON DISABILITY? YES  NO

LOCATION OF YOUR PAIN: \_\_\_\_\_

WHEN DID IT START? : \_\_\_\_\_

WHAT HAPPENED AND WHEN? (CAR ACCIDENT, FALL, NOTHING, ETC.):

\_\_\_\_\_  
\_\_\_\_\_

IS YOUR PAIN CONSTANT, OR COMES AND GOES? : \_\_\_\_\_

FROM A SCALE OF 0 TO 10 (0=NO PAIN AND 10=SEVERE PAIN), HOW BAD IS YOUR PAIN TODAY?

\_\_\_\_\_

OVER THE PAST 30 DAYS WHAT WAS YOUR AVERAGE PAIN SCORE? \_\_\_\_\_

WHERE DOES YOUR PAIN START? \_\_\_\_\_

WHERE DOES IT TRAVEL TO? \_\_\_\_\_

**QUALITY OF YOUR PAIN (CHECK ALL THAT APPLY)**

NUMBNESS  PINS & NEEDLES  BURNING  ACHING  STABBING  SHOOTING

**WHAT AGGRAVATES YOUR PAIN? (CHECK ALL THAT APPLY)**

SITTING  BENDING  WALKING  LYING DOWN  LEANING FORWARD/BACK   
COUGHING/SNEEZING  CLIMBING UPSTAIRS  GOING DOWNSTAIRS

**WHAT RELIEVES YOUR PAIN? (CHECK ALL THAT APPLY)**

SITTING  BENDING  WALKING  LYING DOWN  LEANING FORWARD/BACK   
STRETCHING  REST  HEAT  COLD  MEDICATION

IF MEDICATION, WHICH ONES? \_\_\_\_\_

**WHAT TREATMENTS HAVE YOU TRIED? (CHECK ALL THAT APPLY):**

PHYSICAL THERAPY  CHIROPRACTOR  TENS UNIT  INJECTIONS   
MASSAGE THERAPY  IBUPROFEN/ALEVE/MOTRIN   
OVER THE COUNTER OINTMENTS (BEN GAY, ICY-HOT, MYOFLEX)

DID ANY OF THE ABOVE TREATMENTS HELP? IF SO, WHICH ONES?

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**FRONT**

**BACK**

NUMBNESS

PINS & NEEDLES

BURNING

ACHING

STABBING

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**USING THE APPROPRIATE SYMBOL, MARK THE AREA(S) ON YOUR BODY WHERE YOU FEEL EACH OF THE SENSATIONS ABOVE.**

# ASSIGNMENT OF BENEFITS/RIGHTS FOR DIRECT PAYMENT

## PRIVATE AND GROUP ACCIDENT AND HEALTH INSURANCE ASSIGNMENT FOR DIRECT PAYMENT TO DOCTOR

I hereby instruct and direct the \_\_\_\_\_ Insurance Company to pay by check made out and mailed directly to: Interventional Pain Management, for professional or medical expense benefits allowable, and otherwise payable to me under my current insurance policy as payment toward the total charges for professional services rendered.

### THIS IS DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY

This payment will not exceed my indebtedness to the above mentioned assignee, and I have agreed to pay any balance of said professional service charges over and above this insurance payment, except in instances where No-Fault or Workers' Compensation insurance fee schedules apply.

I also understand and agree that I am ultimately responsible for all fees including reasonable collection costs. This assignment of benefits does not release me from obligation to pay professional fees.

### A PHOTO COPY OF THIS ASSIGNMENT SHALL BE CONSIDERED AS EFFECTIVE AND VALID AS THE ORIGINAL

I authorize the release of any information pertinent to my case to any insurance company, adjuster or attorney involved in this case.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

## APPOINTMENT POLICY

In effort to provide efficient treatment to all of our patients, it is the policy of this company that if you are unable to make your scheduled appointment, you must call to cancel the appointment no later than 24 hours before the scheduled time. If you fail to cancel your appointment or fail to show up to your appointment, you will be charged a "NO SHOW" fee of \$30.00 per occurrence. For most insurance plans and Workers' Compensation carriers "NO SHOW" charges are a non-covered service. You will be solely responsible for payment of this charge. Repeated "NO SHOWS" and cancellations of your scheduled appointments may result in you being DISCHARGED from care at Interventional Pain Management.

If you arrive **15 minutes late** after your scheduled appointment, your appointment will be rescheduled for the next available appointment. If you have any questions regarding this form, please speak to our staff before signing.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

# TRI-CITY PAIN ASSOCIATES

## Assignment of Benefits/ Medicare Lifetime Signature:

I hereby authorize payment directly to the physician of the surgical or medical benefits, if any, for his services, I realize I am responsible for non-covered services, co-payments and deductibles. I also understand that this assignment does not relieve my liability on these services, I request payment of authorized Medicare Benefits be made on my behalf to Interventional Pain Management, P.A. for any service furnished to me by the physician. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information to determine these benefits payable for related services.

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Patient Signature

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Date

## Release of information:

I hereby authorize the physician to release information acquired in the course of my treatment, to my primary and/or referring physician and my insurance company/companies.

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Patient Signature

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Date

## Consent for Treatment:

\_\_\_\_\_, the patient and/or legal guardian of said patient do hereby give my consent for medical examination and treatment under the care of the practice and deemed necessary.

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Patient Signature

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Date

## Acknowledgement of Receipt of Notice of Privacy Practice:

I have received a copy of this offices' Notice of Privacy Practice.

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Patient Signature

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Date



# AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

In accordance with the HIPPA law it is required that you provide our office with the name of any person you want your personal office records released to in paper, over the phone, by fax or via email. This does not include other healthcare providers you see. I hereby give permission for the following mentioned persons to obtain information in regards to my medical records at Tri-City Pain Associates.

Name and Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Name and Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Name and Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Name and Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Name and Birthdate: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

# TRI-CITY PAIN ASSOCIATES MEDICATION AGREEMENT

I \_\_\_\_\_ am entering into contract with Interventional Pain Management /Tri-City Pain Associates and their doctors – **Dr. Urfan Dar M.D., Dr. Sridhar Vasireddy M.D., Dr. Kanishka Monis M.D., Dr. Raheel Bengali M.D. ,Dr. Isaac Tong M.D., Dr. David J. Kim M.D., Dr. Joysrees Subramanian M.D., Dr. Joshua Shroll M.D., Dr. Jeremy Epstein M.D., Dr. Gary Kao M.D., Christopher Watson P.A-C, Howard Kagan P.A-C, Mustafa Monis P.A-C, Luis Trevino P.A-C.** regarding the prescription of chronic narcotics for my pain. I understand that if I break this agreement all narcotic therapy may be discontinued.

**I agree** to the following:

1. All controlled substances must come from the physician who is assigned to your care, or during his or her absence, by covering provider, unless specific authorization is obtained for an exception. You are **not** to receive **any** prescriptions for narcotics or sedative drugs from any other provider.
2. The prescribing provider has permission to discuss all diagnostic and treatment detail with dispensing pharmacists or other professionals who provide your health care for purposes of maintaining accountability.
3. All controlled substances must be obtained at the same pharmacy, where possible. Should the need to arise to change pharmacies, our office must be informed. The pharmacy you have selected is :

Pharmacy Name: \_\_\_\_\_ Pharmacy #: \_\_\_\_\_

4. Unannounced urine or serum toxicology screens will be requested, and your cooperation is **REQUIRED**. Presence of unauthorized substances may prompt termination of your opioid treatment and referral for assessment for addictive behavior.
5. Refills will occur on a monthly basis and **ONLY** after a visit and physical examination. **NO REFILLS WILL BE MADE OVER THE TELEPHONE. NO REFILLS WILL BE GIVEN AFTER HOURS, ON WEEKENDS, OR HOLIDAYS.** Renewals are contingent on keeping scheduled appointments. Please do not phone for prescriptions after hours or on weekends.
6. If refill requests are made after hours, you will be instructed by the answering service to go to an emergency room of your choice.
7. You are expected to inform our office of any new medications, or medical conditions, and of any adverse effects you experienced from any medications that you take.

8. Prescriptions may be issued early if the physician or patient will be out of town when refill is due. These prescriptions will contain instructions to the pharmacist that they not be filled prior to the appropriate date. There will be **NO** early refills or pre-dated prescriptions.
9. Any evidence of prescription, forged prescriptions, substance abuse, or aberrant behavior (including verbal abuse to our office staff) will result in termination of patient –physician relationship.
10. Medications will not be replaced if they are lost, stolen, destroyed, left on airplane, etc. It is **YOUR** responsibility to protect your medications.
11. Prescriptions are to be used **ONLY** as written. Use of increased amount of medication without consultation with a physician will not be allowed.
12. You may **NOT** share, sell, or otherwise permit others to have access to these medications.
13. Originals containers of medication should be brought to each office visit.
14. Since the drugs may be hazardous or lethal to a person who is not tolerant to their effects, especially a child, you must keep them out of reach of such people.
15. Termination terms will include a written letter to you and fulfillment of your medical needs, one month after the date of termination.
16. PLEASE ALLOW 48 HOURS FOR MEDICATION REFILLS.
17. Due to overwhelming phone calls for prescription refills, if you call Interventional Pain Management/Tri-City Pain Associates for medication refills you are allowed one phone call per day, if you call multiple times a day, you will be charged a \$5 fee per call.

Your pain is **YOUR** responsibility. Making appointments for medication refills is **YOUR** responsibility. Tri-City Pain Associates will provide medical support in your quest to minimize your pain. You must make new efforts to improve sleep habits, nutrition, body weight, conditioning and psychological state. Narcotics are **not** the answer to chronic pain, but can be used to effectively to improve your pain.

I \_\_\_\_\_ have read and accept the conditions of this contract.

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**Patient Signature**

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**Date**